PRESS KIT 2025

France Supply Chain



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MESSAGE FROM THE CHAIRMAN

TOWARDS A SUSTAINABLE SUPPLY CHAIN: RECONCILING EFFICIENCY, SOBRIETY, AND RESPECT FOR THE PLANET

In a world of constant acceleration, where goods circulate at unprecedented speeds to meet ever more immediate demands, the Supply Chain finds itself at a decisive crossroads. While this sector forms the backbone of the global economy, it is also one of the largest contributors to greenhouse gas emissions. Furthermore, the stacking of crises since COVID-19 has exposed the structural fragility of over-optimized supply chains, which can be halted by the smallest disruption. The need for profound change is no longer an option but an imperative.

WHAT IS THE SUPPLY CHAIN?

The Supply Chain refers to the set of processes and stakeholders involved in managing and optimizing the flow of products, information, and services from conception to delivery to the end customer.

66

It is a key lever

for performance

[...] to corporate

60% to 80% of a company's cost structure and covers more ring, etc.) and materials (recycling, energy recovery) or the than 80% of its carbon footprint. As such, it is a key

lever for performance and has become central to corporate policies. Its internal management is now systematically involved in the decision-making processes of executive committees, particularly in large corporations.

policies Its holistic scope extends from suppliers to the end customer, encompassing the suppliers "of my suppliers" to the customers "of my customers." Today, with the demands of the circular economy, it goes beyond the point of sale and now extends to the valorization of manufactured products and materials through the logistical loops of the

Acting as the nervous system of a company, it represents circular economy for products (reuse, repair, remanufactusharing of uses (functional economy).

> Supply Chain Management inherently integrates design functions (industrial strategy, flow design), control functions (inventory and flow management, demand management "in and out," production scheduling), and pure logistics (transportation, warehousing, and logistics strategy activities).

Supply Chain Management is strategic for the implementation of public policies, particularly in addressing climate and environmental challenges and achieving transformation, resilience, and sovereignty objectives.

THE SUPPLY CHAIN FACES ITS PARADOXES

Today, logistics and Supply Chain embody a glaring contradiction: although modern technologies enable enhanced optimization of flows, we continue to waste resources on a massive scale. Every day, trucks and utility vehicles travel our roads with "25% empty space" and over-packaged products are rushed to meet sometimes superfluous needs. The economic supremacy of our linear Supply Chains ignores short circuits and circularity, which are essential for preserving resources, some of which are nearing scarcity.

This situation is all the more absurd as the pressure for ever-faster delivery is largely and artificially maintained to increase consumption. As philosopher

Questioning the constraints on our Supply Chains must be at the heart of our actions

not crucial? Questioning the constraints on our Supply Chains must be at the heart of our actions to open up new possibilities and, perhaps, achieve greater performance and resilience.

TOWARDS AN ECOLOGICAL AND SOCIETAL TRANSFORMATION

To reconcile a high-performing Supply Chain with sustainability, several avenues must be pursued:



First and foremost is the decarbonization of the sector. This involves the widespread adoption of clean transportation solutions, such as cargo bikes for the last mile, fleet electrification, or multimodal solutions.



A second, short-term actionable path is is the pooling of transport or even certain segments of the Supply Chain, which can lead to rapid improvements that combine performance and value creation while reducing negative externalities for all stakeholders. Some of our logisticians are already spearheading such initiatives.

However, this approach requires enhanced cooperation among actors, particularly companies, consumers, and logistics providers, as this collaboration creates value.

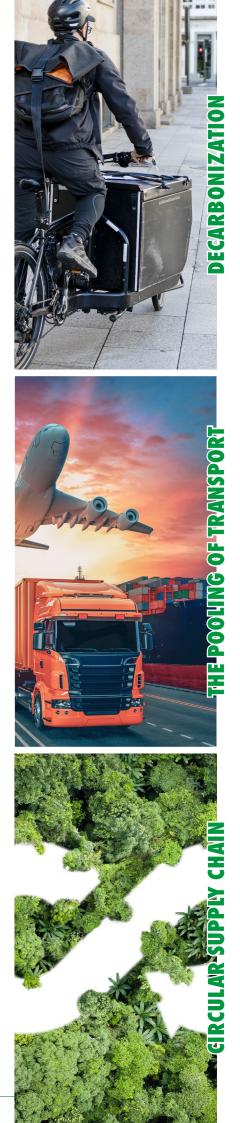


A third avenue, which will require sustained efforts over time, is the emergence of circular Supply Chains to orchestrate the circular economy and gradually scale it up. This will enable the development or redeployment of local economic activities at each level of circularity, as already seen in sectors such as automotive spare parts..

This will require the deployment of new ways of designing products (eco-design) to make them more easily repairable and less resource-intensive. The Supply Chain will leverage new technologies intensively: Blockchain, AI, digital twins, etc.

A word from the president

Hartmut Rosa points out, the perpetual acceleration of our lives leaves little room for reflection on what is truly essential. Why demand that a product be delivered in 24 hours if this deadline is



However, technological advancements and innovations will only bear fruit if accompanied by a profound reorganization of flows and structures.

66 Sobriety should not be seen as a constraint but as an opportunity to consume better

Indeed, it is time to redefine our societal priorities. Sobriety should not be seen as a constraint but as an opportunity to consume better. This involves rethinking our habits, demands, and constraints: accepting longer delivery times, for example, as some major

e-commerce players already propose for grouped and cheaper deliveries, favoring short circuits, and supporting local initiatives. It is also an invitation **to make consumers more responsible,** reminding them that every choice counts. Is the ease of immediate and non-optimized offers not a source of unnecessary overconsumption?

A CALL FOR COLLECTIVE RESPONSIBILITY

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Companies must integrate sustainability [...] as a genuine priority

The transition to a sustainable Supply Chain cannot be achieved without collective commitment. Companies must integrate sustainability at the core of their strategy, not as a mere marketing argument or compliance issue, but as a genuine priority. Public authorities also have an important role to play by establishing appropriate, simple,

and ambitious regulations and supporting innovative initiatives. **Transforming the Supply Chain requires suitable indicators.** Collectively, let us define new benchmarks to guide change and align all actors.

A NECESSARY CONVERGENCE WITH THE RESEARCH WORLD

99

Faced with the challenges of reindustrialization, **sovereignty**, **resilience**, **and ecological transition**, it is essential to bring together economic, scientific, and academic expertise in an interdisciplinary approach that combines hard sciences, social sciences, and management.

66 The Supply Chain [...] become(s) an engine for transformation

The Supply Chain is no longer just a lever for performance; it has become an engine for transformation. It is up to us to define tomorrow's standards by mobilizing innovation, talent, and collective will. **It is also essential to rethink our nd urgency.** Rather than always seeking to go faster.



Yann DE FERAUDY President of France Supply Chain

relationship with time and urgency. Rather than always seeking to go faster, why not slow down to move forward better? A sustainable Supply Chain is not just an ecological necessity; it is also an opportunity to build more economical tools that are more sober and resilient.

TOGETHER, LET US RECONCILE EFFICIENCY, SOBRIETY, AND RESPECT FOR OUR BLUE PLANET

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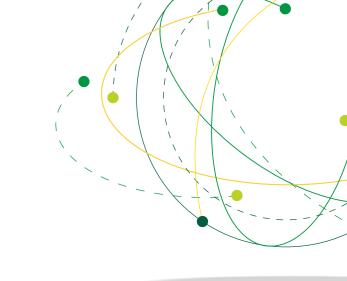
WHO WEARE?

ABOUT FRANCE SUPPLY CHAIN

France Supply Chain by Aslog is a dynamic and influential professional association, dedicated to **strengthening the strategic impact of the Supply Chain for companies, while contributing to a more sustainable future.** The association federates a network of 450 structures covering all business sectors and company sizes, both in France and internationally. This network also includes leading schools, training organizations and institutions, creating a rich collaborative ecosystem.







66 The association federates a network of 450 structures



PUBLIC AUTHORITIES & INSTITUTIONS



With over 5,000 members - professionals, academics and students - France Supply Chain facilitates the exchange of ideas, best practices and innovations. By pooling the experience and expertise of its members, the association works to provide concrete solutions tailored to the challenges facing the supply chain today.

As of January 2025, the association's public-interest activities will carried out by the SUPPLY CHAIN 4 GOOD endowment fund, starting with projects to decarbonize and make our supply chains more sustainable.

The commitment of this apolitical association, independent of all private interests, goes beyond borders, with :



THE ASSOCIATION'S MISSION

A SUPPLY CHAIN FOR A SUSTAINABLE WORLD

66 A new balance can be found [...] thanks to the strength of the collective 99

The mission is clear: to enable Supply Chains to actively contribute to a more sustainable world, by integrating social, environmental and economic issues. Supply chains, when optimized and made accountable, can become engines of

transformation, reconciling people, planet and performance. A new balance can be found for all parties, thanks to the strength of the collective.

STRENGTHENING THE IMPACT OF THE SUPPLY CHAIN ON COMPANY COMPETITIVENESS

The Supply Chain plays a key role in the competitiveness of organizations. By integrating sustainable practices, improving process efficiency and adopting innovative solutions, it becomes an essential lever for meeting current

and future market challenges. Re-engineering models through circularity, and analyzing and anticipating supply chain risks, also help to strengthen business resilience.

Re-engineering models [...] help to strengthen business resilience

PROMOTING SUPPLY CHAIN PROFESSIONS

Enhancing the value of supply chain professions is essential to attracting new talent and ensuring that these professions are recognized. By making these professions more attractive, and working towards greater inclusion, we can meet the growing need for expertise and innovation in this strategic sector.

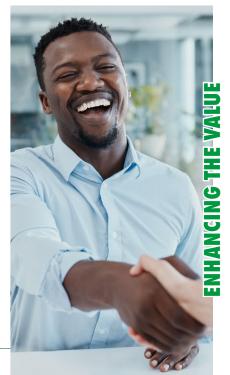
The constantly evolving supply chain is a field with many opportunities, and its role in the transformation of companies and society continues to grow. The association therefore works with schools, universities and training centers in the sector to adapt curricula to the needs of the field.

> 66 Supply Chain is a field with many opportunities, and [...] continues to grow

Who we are









VISION: MANIFESTO FOR A FRUGAL AND DESIRABLE SUPPLY CHAIN

Our Supply Chains must become sustainably frugal and positive, i.e. sober to produce just what's needed, optimize flows, reduce fossil fuels and carry strong values based on collaboration, solidaritý and the meaning of our professions. In this way, they will contribute to consolidating the organizational chains of companies and Society.

TRANSPORT, STORE LESS AND BETTER

it is essential to take advantage of all available opportunities to act

As the climatic, ecological and social impacts of our transport systems must be rapidly reduced, it is essential to take advantage of all available opportunities to act on transport modes: more sustainable energies, multimodal solutions and slowing down flows.

At the same time, we need to design new supply chain organizations to bring factories closer to their customers,

relocate certain activities, and review the place and role of intermediaries. To achieve this, we need to pool more resources, maximize the use of all means to fill trucks, ships, trains, warehouses, etc., while banishing empty packaging.

New logistics and industrial buildings will have to be "energy positive", while renovated buildings will have to use the best possible solutions to achieve this objective.



We are convinced that it is possible to make every supply chain more virtuous-for each of our clients-without compromising efficiency. Our teams are on the ground, challenging current practices and identifying concrete opportunities for logistical and environmental improvement. I know that part of the flows can be slowed down in every sector. It's up to us to identify them, qualify them, and take action. That's our responsibility, that's our profession. But slowing down only makes sense if it helps us go further-with greater economic, environmental, and social impact.

> Jean-Christophe Machet CEO • FM Logistic

MAKING CIRCULARITY POSSIBLE

The linear model based on constant growth in consumption and waste of resources has shaped our supply chains. Faced with this unsustainable model, the circular economy proposes a different trajectory: "doing more and better with fewer resources", preserving raw materials and products, and intensifying their uses. The Supply Chain bears the responsibility of making circularity possible now.

Standardization is the basis of the circular economy: a common language for data fluidity, products using interchangeable components and common maintenance.

The logistics of collection, return, reallocation of use and repair require mastery of data and flows. Tracing objects, their uses and their composition in order to maximize their lifespan, and recovering raw materials and waste at the end of their life, all require detailed knowledge of the products and raw materials available.

Thinking and organizing these spatial loops, and anticipating the perpetual evolution of supply chains in the face of variability and constraints on resources, are the foundations of a circular supply chain.





The Supply Chain bears the responsibility of making circularity possible now

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CREATING COLLABORATIVE ECOSYSTEMS

Faced with increasingly stringent requirements, the complexities of transport and storage responses, flow articulation and the vision of a circular supply chain, supply chain players will have to set up mutualization ecosystems based on trust, fair value sharing and respect for confidentiality.

> The emergence of trusted third parties will accelerate the implementation of these principles.

> > The maturity of optimization tools (digital twins, machine learning, artificial intelligence, operational research) coupled with ever finer traceability, will increase the power of these ecosystems tenfold.

A PATH TO FULFILLMENT

The diversity of our professions, ongoing training and greater inclusion will enable us to offer dynamic, qualifying and attractive career paths.

Contributing to society's environmental transformation is a source of pride for Supply Chain employees. The attractiveness of these professions depends on improving training and skills, and reducing the arduousness of physical

jobs. In the future, the Supply Chain will continue to be a springboard for social advancement, supported by a policy of continuous training to offer optimum skills and expertise to those who work in it.

continue to be a springboard for social advancement 99

In the future, the Supply Chain will



Tomorrow's Supply Chain is built on training and research. By capitalizing on these interrelationships, we can guarantee that our expertise will always be up to the challenges of today and tomorrow. By bringing together companies, experts and researchers, France Supply Chain acts to anticipate changes in the field, and participates in discussions on the attractiveness of professions, skills development and career management.

Blandine Ageron

University Professor of Management Sciences • IUT de Valence, Université Grenoble Alpes and member of Lab Richesses Humaines

SUPPLY CHA DEVELOPMENTS

The coming years promise to be full of challenges for the supply chain. Between new regulations, the need for sustainability, increased customer demands and a tense economic context, every player will have to make strategic choices on several levels to remain competitive.

ADAPTING TO NEW EUROPEAN REGULATIONS

Companies will have to develop logistics that comply with new environmental requirements. For example, as part of the Green Deal, the European Union is planning to reduce greenhouse gas emissions by by 2030, compared with 1990 levels. This will require major adjustments in supply chains, notably by favoring more environmentally-friendly modes of transport. For example, rail and sea transport emit up to 70% less CO, than road transport.



Ongoing changes in various regulations around the world are forcing us at Legrand to structure a flexible, responsive and environmentally friendly Supply Chain. Legal requirements concerning road transport in Europe by 2030 will accelerate our efforts to decarbonize our supply chain. Among other actions, we are exploring and testing different solutions to reduce our CO₂ consumption (such as multimodal alternatives), reviewing our inbound and outbound flows, and in many cases, revising our inventory policies.



66 **Companies will have** to develop logistics that comply with new environmental requirements 99



Cécilia Inostroza Head of engineering, transport & Projects Group Supply Chain • LEGRAND FRANCE

THE NEED FOR SUSTAINABLE MODELS AND CUSTOMER EXPECTATIONS

The example of copper perfectly illustrates the need for this transformation.

This metal, essential to the energy transition, could experience a significant global deficit by 2035. According to a study by S&P Global, this shortfall could reach almost 10 million tonnes if investment in new mines is not made guickly. At the same time, demand for copper is set to double by 2035, mainly due to the electrification of transport and the development of renewable energies (IEA).

Currently, around of the copper used comes from recycling (BIR). Increasing this rate to would significantly reduce the deficit, underlining the crucial importance of circular resource management. On the other hand, intensifying its use through arbitration solutions and permanent reallocation to the most useful needs (health, safety, energy ...), or even switching to sharing economy models, would enable us to reduce the volume required.

European consumers are increasingly aware of the ecological impact of the products they buy. A study conducted by Accenture reveals that 72% of consumers prefer environmentally-friendly products, up from five years ago.

THE KEY ROLE OF COLLABORATION

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Collaboration will be a crucial lever for optimizing the supply chain. A PwC survey shows that 72% of companies believe that sharing data with their logistics partners improves their performance. For example, by increasing their truck load factor. In France, this rate is only, mainly due to a lack of pooling of transport resources.

Collaboration will be a crucial lever for optimizing the supply chain

72%

OF CONSUMERS PREFER

ENVIRONMENTALLY-

FRIENDLY

products

Pooling flows is a triply virtuous solution: we optimize from an economic point of view (fewer empty square meters), we improve the service rate with regular full-truck deliveries, and we reduce our ecological footprint

Real-time information exchange, facilitated by collaborative platforms, can also reduce delivery times by 15-25%, while increasing resilience to the unexpected.





OPTIMIZATION THROUGH NEW TECHNOLOGIES

Advanced technologies are redefining planning and logistics patterns. Predictive artificial intelligence (AI), for example, can anticipate disruptions and reduce costs associated with unforeseen events by 30%. By 2022, of supply chain companies were already using AI tools, a figure that is set to rise to by 2025, according to Pwc.

By focusing on these strategic axes, Supply Chain players can not only meet the challenges of the future, but also transform these constraints into opportunities.

ANTICIPATING RISKS AND BUILDING SUPPLY CHAIN RESILIENCE

In a world faced with ever-increasing crises, risk management and corporate resilience have become strategic issues. When it comes to risk, analysis focuses primarily on the events themselves and the vulnerability they may engender, whether in terms of climate risks, cybersecurity or other threats. This perspective emphasizes the identification and assessment of immediate threats likely to disrupt the business.

Resilience, on the other hand, is based on the assessment and strengthening of long-term capabilities. This approach includes in-depth consideration of capabilities in the broadest sense, encompassing planning, production, supply, distribution and communication. These two notions are therefore complementary and fully linked to Supply Chain Management.



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Being resilient is no longer an option. Succeeding in this unpredictable world means constantly working on your agility, in the knowledge that any decision taken one day can be changed the very next. This state of mind requires us to systematically maintain a global vision of the company, and to always try to avoid a team or a manager launching into the optimization of his or her sub-system to the detriment of the overall result.

> Vincent Barale Senior Vice President Supply Chain & Logistics • Louis Vuitton



In a world faced with ever-increasing crises, risk management and corporate resilience have become strategic issues.

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FRANCE SUPPLY CHAIN'S INFLUENCE ON THE ECOSYSTEM

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France Supply Chain has implemented a policy of influencing public authorities

France Supply Chain has implemented a policy of influencing public authorities in order to raise awareness of the importance of mastering Supply Chain concepts and developments in all national and European strategies. The aim is to ensure the protection of our companies, and the resilience and sovereignty of our country and Europe.

The first stage of this approach took place in May 2024, as part of its "Influence" project, France Supply Chain's COMEX invited the main lists in the European elections to debate the role of the Supply Chain as a structuring vector for the conduct of European public policies.

As part of its international watch, France Supply Chain recalls that the United States has set up a "council on Supply Chain Resilience" within the Department of Homeland Security, with **the aim of guiding the American economy in the face of security and sovereignty issues in key areas** areas such as food, health and industry. The Council on Supply Chain Resilience is linked to the Inflation Reduction Act of 2022 (IRA), and is working to consolidate American power and sovereignty in industrial production. China is well ahead of the game with its B.R.I. (Belt and Road Initiative) strategy, and is extending its grip on supply chains every day. It has been entrusted by ISO with the TC 344 working group to set standards for Innovative Logistics. **Other major powers are integrating supply chain expertise into their national governance.**

Conversely, we note that the French administration has no supply chain expertise, and very little in the way of logistics, which is very much focused on transport and warehousing. Likewise, the European Union has no clear strategy in this area, and has not clarified responsibility for the supply chain in the new commission.

France (with AFNOR) and Europe have little or no means of really influencing ISO negotiations on logistics. **There is no study group dedicated to supply chain or logistics within the French National Assembly or Senate**, ua handful of deputies or senators express an interest in logistics, and no French parliamentarian has taken up the subject.

For France in Europe to continue to defend its leading positions in the ecological transition, while at the same time promoting its industry, **it needs to engage in a deeper integration of value chains, from mining to refining to techno-logy, by deploying the circular economy.**

SUPPLY CHAIN EXPERTISE IS CRUCIAL TO DRIVING POLITICAL DECISIONS IN THIS AREA

The issue of French sovereigntý is concomitant with that of the European Union, our association France Supply Chain, militates for the implementation of a European strategy "Supply Chain experts", integrated into the missions of the Vice-President in charge of "Prosperity and Industrial Strategy", as we expressed at our press conference in the presence of 4 lists to the European.



As the leading Supply Chain association in France, with multiple European and international connections, France Supply Chain is a privileged interlocutor for government departments and the political world. Renault Group's action within the association aims to explain and promote the essential role of the Supply Chain in the economy. Based on our Manifesto, we advocate a frugal and desirable supply chain. Our influence is aimed at demonstrating that we can build Supply Chains that benefit our companies, our fellow citizens and our planet. The actions of our Labs, and in particular the Supply Chain 4 Good Fund, are concrete proof that it is possible to act in this direction.

> Aimé-Frédéric Rosenzweig Supply Chain Expert Leader • Renault Group

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France Supply Chain's influence on the ecosystem

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The European Union [...] has not clarified responsibility for the supply chain in the new commission



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1990

Internet arrives in Europe



HIGHLIGHT -AND KEY FIGURES

1972

1982

The term

Creation of **ASLOG**

ASI

Creation of the euro zone

1999



2013 The EU has 28 member states

2016

The hottest year on record



2021

Publication of the 1st Manifesto for a more sustainable Supply Chain



2024 SUPPLY Creation of the CHAIN 4 GOOD publicinterest endowment fund

1984

1973

First advanced training course in logistics at ISLI Bordeaux - supported by Aslog

The EU expands to 9 member states



1987 First definition of the term "sustainable development"

'Supply Chain" is coined



2004



2014

Change of name to include the term Supply Chain



Aslog changes its name to FRANCE SUPPLY Supply Chain by Aslog •by Aslog •by Aslog •by Aslog **CHAIN** • The inclusion of

19

Chain reflects a strategic shift towards a more global, connected approach to supply chains.

The UK leaves the EU

TEAM AND LEADERSHIP



FM Logistic Group.

Yann de Feraudy is Chairman of the Board of France Supply

Chain by Aslog, the largest French association of supply chain

professionals; he is also a non-executive director on the Board of

A graduate of the ESSEC business school, Yann began his career

corporate value creation.

until mid-2023.

with Danone, spending 10 years in consulting before holding

operational positions for 30 years with Kuhne & Nagel

and the Rocher cosmetics group, where he was

deputy managing director in charge of purchasing,

production, supply chain and information systems

Yann is a recognized expert on supply chains,

their ESG challenges and their impact on

Director of Operations for the LVMH Group, in charge of Purchasing, Mohamed Supply Chain and Industrial Operations, Mohamed MARFOUK is a Centrale Supélec graduate. He has over 30 years' experience MARFOU in Information Systems, Finance, Operations and General Vice-President, Management in Consumer Goods (Colgate, Palmolive and Danone) Chief Operating Officer and Luxury Goods (LVMH). IVMH He has also been a member of France Supply Chain since 2010, convinced of the need to work on the 3 pillars (People, Planet and Performance) and a believer in cooperation as a means of accelerating progress. He is particularly committed to CSR projects and the use of technology to improve Supply Chain efficiency and effectiveness.

Yves SIMON DE KERGUNIO Treasurer,

IT and Supply Chain Director, Courir

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Team & Leadership

Yann

President

DE FERAUD

With over 30 years' experience in industry and distribution, Yves has held key positions in Transformation, Information Systems, Supply Chain and General Management.

In 2018, he joined the Courir group as Director of Information Systems and Supply Chain, and led the separation of these functions from the Go Sport Group and Courir's move into autonomy. He then contributed to the brand's international and digital development.

> After contributing to the acquisition by JD Sports in 2024, Yves is now in charge of strategy for back office functions.

> > Yves is an engineer from Ecole Centrale and a graduate of Sciences Po Paris.

COLLEGE 1

Emmanuel

Program Director

ĽORÉAL

Denis

Rexel

Aimé-Frédéric

ROSENZWEIG

Supply Chain Expert Leader

Renault Group

Alexandre

BERGER

Business Unit Manager - Logistics

Solutions and Local Transport

LAPOSTE



Pierre-Yves ESCARPIT Managing Director, Intermarché Logistique Alimentaire 2





Laurent **CHARDON** VP Sales & Operations Planning



Éric JAVELLAUD VP Global Supply Chain & Rx Strategy, IT Group, Simplifeye ESSILOR LUXOTTICA



Bertrand NEYRET Global WC Supply Chain et Manufacturing SAINT-GOBAIN



Stéphane NAVARRA Group Supply Chain Director



Armelle PERRIER Sustainable Development Director STEF (0)



Lionel BENEZECH Supply Chain Director France



GIOUX Supplier Responsiveness



Henri DE LA GRAVIÈRE Group Supply Chain Director



Vincent LAMARCHE Vice President — Digital Transformation (Data Excellence and Information System User Adoption)

Laurence

PAPEIL

Supply Chain Director France

RAJA

Jean-Marc

VIALLATTE

Senior Vice President of Operations and

Customer Experience Transformation

ARKEMA



Charles LEONARDI

Executive Vice President. Sustainable Development Nestle Nestlé France



Anne BORDE Sustainable Industrial Performance Director LOUIS VUITTON



Didier GRANGER Chairman



MARTIN-FESTA VP Marketing Offer Data, Distributor & Order Experience • Digital Customer Experience



Stéphanie ROTT **Operations Manager** GUERLAIN





Henri **LE GOUIS** Executive Vice-President of Global Freight Forwarding





Jean-Christophe MACHET Chairman >LOGISTIC



Alain BORNE Global Supply Chain Director (RC) RÉMY COINTREAU



Jean-Michel GUARNERI General Manager 🔺 LRPI



Alexandre HORVATH Supply Chain Director for Jewelry and Haute Joaillerie Cartier



Xavier ROUX Group Supply Chain Director



Philippe **DE CRECY** VP Air freight Europe HMO Air freight Europe CeVA



Frédéric VALLET Chairman **DB** SCHENKER





Philippe ARMANDON Director, Industrial Operations and Supply Chain Excellence practice next



Isabelle DRESCO General Manager France and Morocco

Fabien

ESNOULT

President & Founder



William ZANOTTI CEO



FRANCE SUPPLY CHAIN BY ASLOG PERMANENT TEAM -----



Mervé **AKPINAR** PMO digital and SMEs



Laurent CIROU Training Engineering Manager and Trainer



General Manaaer



COLLEGE 2

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Alain BORRI CEO 0 Sightness



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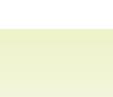


























Proiects Manaaer



François





SAID Chief Marketing & Product Officer 🔮 generix





Partner

BearingPoint.







Elorri THICOÏPÉ Director of Communications. External Relations and IS



AMONG MEMBERS



LA PRESSE SPEAKS ABOUT US



Pour une supply chain plus inclusive : mettons les femmes au cœur de l'avenir du secteur





À l'occasion de la Journée Internationale des Droits des Femmes le 8 mars, il est essentiel de souligner les défis persistants que rencontrent les femmes dans le secteur de la Supply Chain. Bien que la parité entre hommes et femmes soit quasi équivalente sur Terre, la représentation féminine dans ce domaine crucial reste nettement inférieure à la moyenne nationale des cadres, en particulier dans les postes à responsabilité. Cette disparité est d'autant plus frappante que la Supply Chain fait face à une pénurie de talents et peine à recruter.

Une contribution de Marie-Laure Furgala, Membre du COMEX de France Supply Chain en charge de la communauté des femmes, Directrice de L'ISLI – MS/MSc en Global Supply Chain à KEDGE BS

Le constat est sans appel : les femmes sont sous-représentées, notamment dans les positions stratégiques du secteur, malgré leur présence grandissante dans des métiers de plus en plus diversifiés. Cette situation est paradoxale, car elle survient dans un domaine où l'attrait pour les femmes est nécessaire pour répondre aux défis de recrutement, à tous les niveaux de carrière.

Analyse en trois axes :

Un écart salarial persistant

Bien que des grilles salariales existent pour garantir l'égalité, les chiffres révèlent une autre réalité : les femmes perçoivent en moyenne 3 % de moins que leurs homologues masculins à compétences et expériences équivalentes. Elles occupent plus fréquemment des postes moins rémunérés et sont souvent cantonnées à des secteurs où l'expertise technique et moins valorisée. Cat écart se creuse davantage avec l'âge, frejunnt leur arcès aux functions dirimentes



ACCUEL + NL + 2025 + 4113

France Supply Chain épaule les ETI-PME dans leur transformation SC

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TZ. Drive To Zéro, le salon de l'innovation pour la mobilité décarbonnée, les 4 et 5 juin à la Port de Versailles Du 04 juin au 05 juin 2025



ECONOMIE CIRCULAIRE économie circulaire logistique Supply Chain

6 axes pour accélérer la transition vers une logistique circulaire

France Supply Chain et Citwell dévoilent une méthodologie en 6 axes pour accélérer la transition vers une logistique circulaire.





ans un monde en constante évolution, France Supply Chain by Aslog et Citwell – cabinet de conseil in transformation des opérations et Supply Chain – soulignent les enjeux cruciaux de la Supply Chair inculaire et ses solutions grâce à un guide méthodologique. Cette synthèse s'appuie sur les

TOPICS /

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Supply chain : de l'intérêt d'une data de qualité pour mesurer l'impact carbone



res Internationales de la Supply Chain (RISC), organisées le 5 décembre, suivies de la Journée Les 3e Re

mondiale du climat le 8 décembre, nous rappellent l'urgence de décarboner les chaînes d'approvisionnement ue un enjeu sociétal et économique majeur, cette évolution repose sur une gestion rigour une transparence accrue. En adoptant ces pratiques, les entreprises posent les fondations d'un modèle durable.

ntribution de Yann De Feraudy, Président de France Supply Chain

Dans les secteurs de la logistique et du transport en particulier, la demande pour des chaînes d'approvision responsables ne cesse de croître. Consommateurs et investisseurs exigent des engagements concrets. Une étude de l'Institut CSA révèle que 78% des salariés privilégieraient une entreprise engagée dans la transition écologique, et 42% aspirent à un poste davantage tourné vers l'environnement.

Pour répondre à ces attentes et aux objectifs de l'Accord de Paris, les entreprises doivent réduire leurs émissions de 45% d'ici 2030 et atteindre la neutralité carbone à horizon 2050. Cette transformation requiert une approche méthodique, fondée sur des données fiables et actualisées. Or, moins de la moitié des entreprises disposent aujourd'hui des outils nécessaires pour mesurer et suivre leur performance environnementale. Comment décarboner les chaînes d'approvisionnement de manière efficace et durable ?

La data : le pilier de la décarbonation

La data est au cœur d'une Supply Chain plus respectueuse de l'environnement. Que ce soit pour mesurer les émissions des transports, de la production, des entrepôts ou des bâtiments, chaque étape de la chaîne d'approvisionnement génère des émissions qu'il est possible de quantifier, de réduire, voire d'éliminer. Cependant, la précision de ces mesures dépend de la qualité des données et de leur mise à jour continue.

Les entreprises s'appuient notamment sur le GHG Protocol, cadre de référence pour l'évaluation des émissions de GES, utilisé par l'ADEME pour le bilan carbone en France. Ce protocole distingue trois catégories d'émissions :

· Scope 1 : émissions directes provenant des sources contrôlées par l'entreprise, telles que la combustion de carburant. Scope 2 : émissions indirectes liées à la consommation énergétique (électricité, chaleur, vapeur).
 Scope 3 : autres émissions indirectes, notamment celles générées par les fournisseurs et les partenaires logistiques. Ces émissions sont en moyenne 11,4 fois plus élevées que les émissions opérationnelles (Scopes 1 et 2).

Cette classification, reconnue à l'international, est essentielle pour mesurer l'impact de GES. Le Scope 3 est nettement plus difficile à évaluer car il englobe les émissions des sous-traitants et des fournisseurs. L'utilisation de données concrètes, telles que le kilométrage des camions, le taux de chargement ou la consommation énergétique des entrepôts, permet aux entreprises de mesurer leur impact environnemental avec une grande précision. Selon une étude récente du Boston Consulting Group (BCG) et de son entité CO2 AI, seules 10 % des entreprises étaient capables de connaître de façon exhaustive leurs émissions (directes et indirectes) en 2023. Le BCG tire la sonnette d'alarme : 86 % des entreprises ne mesurent pas leurs GES avec précision !

La donnée : le casse-tête de la collecte

La collecte de données fiables est un défi majeur pour les entreprises. Le niveau de maturité numérique varie d'une organisation à l'autre, et l'implication des fournisseurs est souvent inégale. De plus, la diversité des méthodes de calcul, entre données agrégées ou spécifiques et protocoles de transport variés complique encore la tâche. Cette absence de standardisation fragmente le calcul des émissions, ralentissant la prise de décision et la mise en œuvre de stratégies de décarbonation.

Pour relever ce défi, la standardisation et l'automatisation sont essentielles. En intégrant des outils numériques dédiés au bilan carbone à leur ERP, les entreprises optimisent la collecte et l'analyse de leurs données environnementales. Ces solutions peuvent intégrer des informations diverses, comme le type d'énergie utilisé pour le transport, le poids des produits, le taux de retour à vide et la densité des chargements. Les entreprises ayant adopté des solutions numé utomatisées pour mesurer leurs émissions sont 2,5 fois plus susceptibles de le faire de manière exhaustive.

ESPECTADONES STRATÉGIES LOGISTIQUE LES ACTUALITÉS DE LA LOGISTIQUE ET DE LA SUPPLY-CHAIN	0		-	natégies Lagistique n°211 est paru Vépersaiso de ce numéro exciter un exoté dénoral : Tous operacheteurs laisonner au magazine Altonner au magazine Altonner au magazine
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Exemplaire destiné exclusivement à Matthieu FAUROUX - Abonné n°AA055161

France Supply Chain veut une réponse européenne aux Nouvelles Routes de la soie

Le think tank français de la supply chain a reçu le 16 mai les représentants de listes candidates aux élections européennes. Face aux ambitions chinoises et américaines, les experts de la logistique s'inquiètent d'un retard européen sur ce dossier stratégique.

Le think tank France Supply Chain met à profit les élections pour tirer la sonnette d'alarme au sujet des enjeux de souveraineté de la chaîne d'approvisionnement européenne. Les dirigeants de cette structure, qui réunit les directeurs de la *supply chain* d'**Orange**, de **Michelin**, du groupe Bolloré, de La Poste ou encore de la Société les Mousquetaires, ont reçu jeudi 16 mai les représentants de quatre listes candidates aux européennes dans le célèbre restaurant parisien Chez Françoise.

Face à Yann de Feraudy, président de France Supply Chain et ancien numéro deux du Groupe Rocher, on trouvail le député Bruno Millenne (Modem) pour la liste de la majorité présidentielle, les candidats Thiébaut Weber pour la liste Parti socialiste - Place publique, Aurélien Caron pour Les Républicains, et Marion Beauvalet pour La France insoumise. Ces politiques ont été mobilisés en coulisses par l'ancien député Europe Écologie-Les Verts, François-Michel Lambert, conseiller du think tank proche de la filière logistique française.

Éviter une mainmise chinoise





"Les métiers de la supply chain se positionnent au coeur des enjeux climatiques et sociaux" - Interview France **Supply Chain**



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Actualité

u cours de mon double diplôme ISLI / MAI i'ai intégré les ég

Pourquoi avoir choisi de vous former à la supply chain ?

ui m'a olut

comment avez-vous découvert ce secteur, encor néconnu ou peu attirant pour les lycéens ?



Quelle idée reçue est vraie sur ce secteur et quelle idée reçue est fausse ?



Entreprendre

ANTS ÉCONOMIE INTERNATIONAL - DIVERSITÉ & INCLUSION VIE D'ENTR

La Supply Chain circulaire : un impératif stratégique pour un avenir durable

Tribune. Dans un monde qui commence à percevoir les limites de sponibilité pour certaines matières première (on songe ici au Cuivre), supply Chain circulaire émerge comme une solution stratégique pour répondre aux défis de disponibilité des ressources et de maîtrise des impacts environnementaux tout en optimisant la performance



Des entreprises pionnières montrent la voie

Une méthodologie en six piliers pour une Supply Chain circulaire performante I – Modèle et partage de la valeur : maximiser l'usage des produits

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3 - Pilotage de la circularité : mesurer de nouveaux indicateurs

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- Nombre de cycles : me
- Taux de retour : qui évalu
- ndicateurs d'impact :



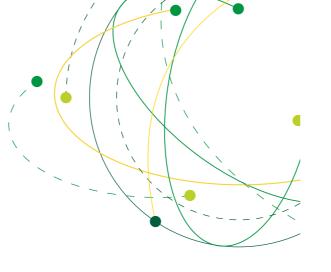












NEVVS & Events

LATEST NEWS AND EVENTS FROM FRANCE SUPPLY



France Supply Chain **calls on European candidates to** implement a European strategy for integrating supply chain expertise, "Supply Chain Experts".



PRESS RELEASES —



02/07/2024 Hospital and medico-social logistics: Agence nationale de la performance sanitaire et médico-sociale (Anap) and France Supply Chain by Aslog sign partnership agreement



06/06/2024 France Supply Chain by Aslog awards two Best Article Prizes in Sustainable Supply Chain to recognize work on smart cities' digital twins and the positive impact of industry 4.0 technologies in meeting sustainable development goals



10/12/2024 RISC 2024: DARE FOR THE FUTURE - A 3rd edition at the heart of new



13/01/2025 France Supply Chain and Citwell unveil a 6-point methodology to accelerate **the transition to a circular supply chain**



24/03/2025 France Supply Chain and Sopra Steria Next present a study on the resilience and transformation of the supply chain: current situation and outlook



31/03/2025 France Supply Chain warns of the importance of the Circular Supply Chain and proposes the **www.supplychaincirculaire.org** platform to support this transformation.



03/04/2025 - France Supply Chain by Aslog and ADEME commit to a frugal supply chain to meet 2050 climate challenges

EXAMPLES OF



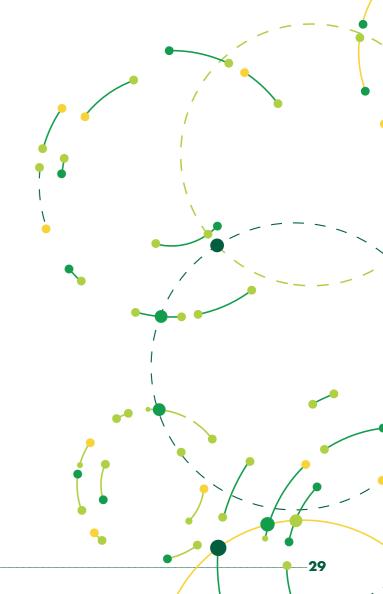
25/01/2025 Voxlog (audience 83658) — Opinion column by Yann de Feraudy, President of France Supply Chain: CSRD, an opportunity for supply chain managers



03/02/2025 Forbes (audience 660207) - by Yann De Feraudy, President of France Supply Chain: Supply Chain: the importance of quality data to measure impact



06/02/2025 Entreprendre (audience 140000) — Tribune duo by Anaïs LEBLANC, Executive Partner at Citwell and Yann De Feraudy, President of France Supply Chain: Circular Supply Chain: a strategic imperative for a future





01-03/04 **SITL** | PARIS – Porte de Versailles

April 1st

11:15 am duo en scene - Global supply chains: geopolitical shifts & new challenges

02:00 pm Signing of letter of intent with Jérémie Almosni - director of ville et territoires durables ademe

04:00 pm Round table: AI & Digital transformation: shapping the future of european supply chain

April 3rd

10:30 am Round table: DPP in Europe, the next big thing for supply chain & customs

11:30 am Round table: The diversity of intelligences, an asset for mediation



23/05 **ISLI Forum** 33rd Edition: Aeronautics - Aerospace -**Defence** | KEDGE **BUSINESS SCHOOL** TALENCE



Round table: Groupe Rocher, GXO: Prevention retexes from Supply Chain players







19-20/06 Winds for Goods SAINT-NAZAIRE

General Meeting of the SCLCMT - Shipper Coalition for a Low Carbon Maritime Transport, a France Supply Chain/AUTF co-association

19-20/06 **Top Logistique** Europe SAINT-MALO

CSR award ceremony



Agenda 2025

08-09/10 **Produrable** | Palais des Congrès de Paris





30/06 **Logistics and** pharmacy Day Beffroi de Montrouge

9:00 am Chairman's opening session with RESAH and ANAP 10:30 am Round table: Al and logistical innovation in healthcare: state of play and prospects

France Supply Chain •by Aslog

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